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PRESS RELEASE

Openjobmetis applies for admission to official listing on the screen-based stock exchange (MTA) of Borsa Italiana

Openjobmetis S.p.A., Agenzia per il Lavoro, a joint-stock company with all-Italian capital, announced that it has submitted to Borsa Italiana the application for the admission of its ordinary shares to official listing on the screen-based stock exchange (MTA) organised and operated by Borsa Italiana and, if the requirements are met, on the STAR segment.

Openjobmetis disclosed that it has submitted a formal application with Consob for authorisation to the publication of the Securities Note and of the Summary Note pertaining to its ordinary shares and to the company.

On 15 September 2015, the Company submitted to Borsa Italiana the application for a declaration of admissibility to listing for its own ordinary shares on the screen-based stock exchange, and to Consob the request for authorisation to publish the Registration Document.

“This formal step” – commented Rosario Rasizza, Managing Director of Openjobmetis – “is the result of the great effort of the entire team dedicated to the company’s listing project, which for us represents a further advancement in the path to growth we envision for Openjobmetis. The Italian temporary work market, still largely unconsolidated, offers ample spaces and business opportunities, which we intend to exploit, and listing is instrumental to this end.”

The Global Co-ordinator is **Equita SIM**, which is also the Sponsor, Bookrunner, Lead Manager and Specialist. **Daniela Toscani** supports Openjobmetis as the Financial Advisor. The law firm **Lombardi Molinari Segni** is the legal counsel for Italian legal matters, whilst **Clifford Chance** is the legal counsel for aspects of Italian and international law of the underwriting syndicate. **Reply** was selected as the industrial consultant and **KPMG** as the external auditor and tax advisor.

Openjobmetis – an overview: Openjobmetis SpA is the private employment agency established on 1 January 2012 as a result of the merger of Openjob SpA and Metis SpA, with their know-how and unique expertise that has distinguished them for over 14 years. Openjob SpA started its journey in 2001. In July 2003, “Wisequity”, a private equity Fund managed by Wise SGR, became a shareholder. In December of the next year, the expansion project was launched and then implemented through a series of acquisitions (Pianeta Lavoro, In Time, Quandocorrore, JOB). The turning point came on 14 March 2011: through the transaction carried out by Wise Sgr, Omniafin SpA (then called Comarfin SpA) and the Management of Openjob, integration work was started with Metis SpA, a private employment agency founded in 2000 by the company of the Vittorelli Family - Omniafin SpA – and a group of institutional investors. Lastly, in January 2013, Openjobmetis acquired Corium, the first Outplacement firm established in Italy, back in 1986. Openjobmetis SpA relies on a network of 119 branches distributed throughout Italy and it operates through a series of specialised areas: Healthcare, Industrial, I&CT, Horeca, Family Care and Diversity Talent. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees. Openjobmetis, with all-Italian capital, today is positioned among the leading Italian operators in its field, with revenues of approximately EUR 400 million in the year ended 31 December 2014.

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