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PRESS RELEASE

**OPENJOBMETIS: GLOBAL OFFERING FOR SALE AND
SUBSCRIPTION OF OPENJOBMETIS ORDINARY SHARES
SUCCESSFULLY COMPLETED**

- **Offer Price set to 6.6 Euro per share, for an overall value of Euro 33.0 million (excluding any over-allotment)**
- **Capitalisation around Euro 90.5 million**
- **Trading on MTA to start on 3 December 2015**

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Gallarate, 1 December 2015 - **Openjobmetis S.p.A. Agenzia per il Lavoro ("Openjobmetis", "Issuer" or "Company")** informs that, on 30 November at 1:30 pm, it ended the Public Offering for Sale and Subscription of a minimum of No. 500,125 Openjobmetis ordinary shares, aimed at the admission to trading on the screen-based stock exchange (MTA) organised and managed by Borsa Italiana S.p.A., STAR segment (if the requirements are met), of the ordinary shares of Openjobmetis ("**Shares**"). The Public Offering for Sale and Subscription, reserved to the general public in Italy and the employees of the Company, was part of a Global Offering for Sale and Subscription that included also the contextual placement of a maximum of No. 4,500,000 shares (excluding the possible exercise of the over-allotment option) reserved to qualified investors in Italy and institutional investors abroad ("**Institutional Placement**").

The offer price, which is the same for the Public Offering and the Institutional Placement, was set at Euro **6.6** per share ("**Offer Price**").



Openjobmetis S.p.A. – AGENZIA PER IL LAVORO – Aut. Prot . No. 1111-SG of 26/11/2004
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The overall value of the Global Offering for Sale and Subscription, calculated on the basis of the Offer Price, was of Euro **33.0** million, excluding the over-allotment option and including fees and charges related to the transaction. At the end of the Global Offering for Sale and Subscription, the capitalisation of the Company, calculated on the basis of the Offer Price, shall be equal to approximately Euro **90.5** million.

The allocation of the Shares between the Institutional Placement and the Public Offering shall be carried out by making also use of the right of claw back as set forth in Section II, Ch. V, Par. 5.2.3.2 of the Securities Note.

As part of the agreements concluded for the Global Offering, Wise granted to EQUITA SIM S.p.A., Coordinator of the Global Offering for Sale and Subscription, also in the name and on behalf of the members of the Institutional Placement Syndicate, the option of borrowing up to a maximum of No. 750,018 shares, corresponding to 15% of the number of Shares object of the Global Offering, for the purposes of an over-allotment in the context of the Institutional Placement.

The summary results of the Public Offering for Sale and Subscription and the Global Offering for Sale and Subscription shall be disclosed to the market through a special notice to be published in the terms and the procedures set by current regulations and described in the Securities Note.

The start date for the trading of the Shares on the MTA organised and managed by Borsa Italiana S.p.A., STAR segment (if the requirements are met), indicatively set for 3 December 2015, shall be announced later by Borsa Italiana S.p.A. pursuant to the “Regulation of the Markets Organised and Managed by Borsa Italiana” in force. The payment of the Shares shall take place on the same day.

EQUITA SIM S.p.A. is the Coordinator of the Global Offering for Sale and Subscription, the Head of the Placement for the Public Offering and single Bookrunner of the Institutional Placement.

EQUITA SIM S.p.A. is also the Sponsor and Specialist for the listing of the Shares on the MTA.

The law firm **Lombardi Molinari Segni** provided support to the Company as legal advisor on Italian law issues while, **Clifford Chance** provided support to EQUITA SIM S.p.A. on aspects of Italian and international law.

The audit company assigned to audit the accounts of Openjobmetis is KPMG S.p.A.. **Daniela Toscani** works as a Financial Advisor to Openjobmetis.



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Openjobmetis - an overview: Openjobmetis SpA is the private employment agency established on 1 January 2012 as a result of the merger of Openjob SpA and Metis SpA, with their know-how and unique expertise that has distinguished them for over 14 years. Openjob SpA started its journey in 2001. In July 2003, "Wisequity", a private equity Fund managed by Wise SGR, became a shareholder. In December of the next year, the expansion project was launched and then implemented through a series of acquisitions (Pianeta Lavoro, In Time, QuandoccoRre, JOB). The turning point came on 14 March 2011: through the transaction carried out by Wise Sgr, Omniafin SpA (then called Comarfin SpA) and the Management of Openjob, integration work was started with Metis SpA, a private employment agency founded in 2000 by the company of the Vittorelli Family - Omniafin SpA - and a group of institutional investors. Lastly, in January 2013, Openjobmetis acquired Corium, the first Outplacement firm established in Italy, back in 1986. Openjobmetis SpA relies on a network of 120 branches distributed throughout Italy and it operates through a series of specialised areas: Healthcare, Industrial, I&CT, Horeca, Family Care and Diversity Talent. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees. Openjobmetis, with all-Italian capital, today is positioned among the leading Italian operators in its field, with revenues of approximately EUR 400 million in the year ended 31 December 2014.

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